

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/08/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hongqiao Group Limited
Date Submitted	01/09/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : <u>1378</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)				
Balance at close of preceding month	10,000,000,000	0.01	100,000,000				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	10,000,000,000	0.01	100,000,000				
(2) Stock code : <u>N/A</u> Descrip	tion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding montl	1 <u>-</u>			
Increase/(decrease)		-		-	
Balance at close of t	the month	-		<u></u>	

3. Other Classes of Shares

Stock code :	N/A	Descriptio	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mon	th _			
Increase/(decrease))	-		-	
Balance at close of	f the month	-			
Total authorised sl	nare capital at th	e end of the	month (USD) :	100,000,	000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of				
preceding month	6,368,215,810			
Increase/ (decrease) during the month				
	NIL			
Balance at close of the				
month	6,368,215,810			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	^		· · ·		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -		Wi0venient dam	ig the month			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares				· .		
(Note 1)						
2.						
shares						
(Note 1)				· .		
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
(10001)		To	tal A. (Ordin	ary shares)	NIL	
		10		nce shares)	NIL	
					NILNIL	
				Other class)	INIL	
Total funds raised dur		from exercise of	f			
options (State currenc	y)			NIL		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 2. _ _ / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) 4. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

For Main Board and GEM listed issuers

Convertibles (i.e. Commetible in	to Change of the I	anne which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		 				
3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy) 4.	(/ /)					
0.1.1.200						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordir		NIL	
				ence shares) Other class)	NIL NIL	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	
(Outer class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable				
5	Scrip dividend At price : State currency	(<i>Note 1</i>) Issue and allotment	(/	/)		
5.	Scrip dividend At price : State currency	date : (dd/mm/yyyy)	<i>(</i>)			
		EGM approval date: (dd/mm/yyyy)	(/	/)		. <u> </u>
		Class of shares				
6.	Repurchase of	repurchased (<i>Note 1</i>) Cancellation date :	(/	/)		
0.	shares	(dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/	/)		
7.	Redemption of	Class of shares redeemed (<i>Note 1</i>) Redemption date :		/)		
	shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

			For Main Board and GEM list	ted issuers
			No. of new	No. of new
			shares of	shares of
			issuer issued	
			during the	may be
			month	issued
			pursuant thereto	pursuant thereto as at
			lilereio	close of the
	Turna of Issue			month
	Type of Issue			monui
			Class of shares issuable	
			(Note 1)	
			Issue and allotment (/ /)	
9.	Capital		date : (dd/mm/yyyy)	
	reorganisation		FGM approval date: (//)	
			Low approval date.	
			(dd/mm/yyyy)	
			Class of shares issuable	
			(Note 1)	
10	Other		T 1 1 1 1	
10.	(Over-allotment)	At price :	Issue and allotment	
	(0,00,00,00,00,00,00,00,00,00,00,00,00,0		date : (dd/mm/yyyy)	
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			· · · · · · · · · · · · · · · · · · ·	
			Total E. (Ordinary shares) NIL	
			(Preference shares) <u>NIL</u>	
			(Other class) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	NIL			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:	Zhang Yuexia	
Title:	Company Secretary	
(Director, Secretary or other duly authorised officer)		
	- · · ·	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.